

Chart A – Cash, Checking Accounts, Savings Accounts & Certificates of Deposit

Type	Name of Financial Institution	Amount	In Name Of:	PLEDGED YES NO	

Chart B – U.S. Government, Listed & Unlisted Securities (List on separate sheet if necessary)

No. of Shares or Face Value (Of Bonds)	Description*	Owner	Market Value	PLEDGED YES NO	

*Indicates if Securities are Restricted By Contract or SEC Regulations.

Chart C – Life Insurance Carried, Include Group

Face Amount	Name of Company	Owner	Beneficiary	CASH SURRENDER Value Loans	

Chart D – Real Estate Owned

Address & Type of Property	Date Acquired	Owner	Cost	Mkt. Value	MORTGAGE		Insurance
					Balance	Maturity	

Chart E – Notes and Loan Receivable (Funds Owed To You)

Unpaid Amount	Name of Maker	Date Made	Security Pledged

Chart F – Name of Banks or Other Lenders Where Credit Has Been Obtained (Funds You Owe)

Name & Address of Lender	Borrower	Date Made	Due	High Credit	Current Balance	Sec. or Unsec.

This information and the information provided on all accompanying financial statements and schedules is provided for the purpose of obtaining or retaining credit for the Applicant(s) or for the purpose of Applicant(s) guaranteeing credit for others. I certify that this financial statement is true and complete. I authorize Lender or its agents to verify the information obtained in this statement and to obtain additional information concerning my financial condition although Lender may rely on this financial statement without any further verification. I authorize Lender to furnish such information and any other credit experiences with me to others and to answer any questions about my credit experience and other financial relationships with Lender. I agree to notify Lender, in writing, of any change that materially affects the accuracy of this statement. **Lender may share information bearing on my credit worthiness, credit standing, credit capacity, character, general reputation, personal characteristics or mode of living with its affiliates unless I direct Lender at the address above that such information if unrelated to my transactions or experiences with Lender may not be shared by Lender with its affiliates.**

It may be a crime to knowingly make false statements concerning any of the information you provided, under provisions of Title 18, United States Code, Section 1014 or WI Statute Chapter 943.

In lieu of completing the financial portion of this document, I have attached an already completed financial statement;
Prepared By: _____ Date: _____

 (Date Signed)

X

 Applicant Signature

X

 Applicant Signature